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Issuers Guide

This guide explains the various pages and features that are available to a user that has "Issuer" permissions within the Institute of Coding badging website.

Issuer Administration



When logging in with issuer permissions, this is the first screen that will be visible. From here the user can <u>manage their recipients</u>, <u>configure groups</u>, <u>manage group members</u>, <u>manage the permissions of the recipients in events manage alignments</u>, <u>manage organizations</u>, <u>manage events</u>, <u>manage issuer profiles</u>, <u>create badge images</u>, <u>manage badges</u>, <u>issue badges</u> and <u>manage claimed badges</u>.

Manage recipients



From this page the issuer will be able to manage the recipients that will be receiving the badges.

The issuer will be able to <u>add new badge recipients</u> and <u>edit</u> or <u>delete</u> existing ones.

Manage recipients - Create

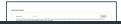


Clicking the "Create Recipient" button will expand a form at the top of the page with the relevant fields for adding new recipients individually.

Full name and email address are mandatory fields. The unique ID field is not mandatory. This field is in case the issuer has an ID/reference number for the recipient that they wish to log against them.

Clicking "Save" will add the new recipient, whilst clicking "Cancel" will collapse the form.

Manage recipients - Bulk create



Clicking the "Import Bulk Recipient" button will expand a form at the top of the

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Clicking "Import" will add the badge recipients from the bulk import, whilst clicking "Cancel" will collapse the form.

Note: The issuer will be informed if any badge recipients in the import file were unable to be added and why.

Manage recipients - Edit



Clicking the button will expand a form above the table with the same fields that were available when adding an individual recipient. However, rather than the fields being blank, they will show the information held for the recipient that is being edited.

Clicking "Update" will update the record with the new information, whilst clicking "Cancel" will collapse the form.

Note: once a badge has been issued to a recipient the details of that recipient cannot be edited as they have been used in the issuing process. A new badge recipient entry would need to be added if details about a recipient change over time.

Manage recipients - Delete



Clicking the **X** button will display a pop up. This will be for the issuer to confirm they are wanting to delete the selected badge recipient.

Clicking "OK" will remove them, whilst clicking "Cancel" will close the pop up with no further action taken.

Note: once a badge has been issued to a recipient the details of that recipient cannot be deleted as they have been used in the issuing process.

Manage recipients - Create account



Although a badge recipient may exist in the table, they may not yet have a user account active against them.

If they do not have an active user account in the **User Account** column there will be a red circle with a "Create Account" button.

The issuer will need to click "Create Account" against the recipient. A pop up will appear asking the issuer to confirm that they want to create an account.

Clicking "OK" will send an email to the recipient, asking them to log in and set a new password. Clicking "Cancel" will close the pop up with no further action taken

If the issuer has completed the above already, but the recipient has yet to set up their user account then in the **User Account** column it will show a yellow circle with a button to "Resend Email" if the recipient for some reason can't find the original account setup email and wants to complete registration.

If the user has set up their user account, then in the User Account column it

will be emailed to say a request has come through, and the "Account Request" column of the table will indicate which users have requested accounts. The issuer can then click the "Create Account" button as usual.

Configure groups



From this page the issuer will be able to manage the groups that recipients can be assigned to.

The issuer will be able to add new groups and edit or delete existing ones.

Configure groups - Create



Clicking the "Create group" button will expand a form at the top of the page with the relevant fields for adding a new group.

Group name is mandatory, as is the status of the group. Active groups will be visible in other sections of the website, inactive ones are only visible on this page.

Clicking "Save" will add the new group, whilst clicking "Cancel" will collapse the form.

Configure groups - Edit



Clicking the button will expand a form above the table with the same fields that were available when creating a new group. However, rather than the fields being blank, they will show the information held for the group that is being edited.

Clicking "Update" will update the record with the new information, whilst clicking "Cancel" will collapse the form.

Configure groups - Delete



Clicking the **X** button will display a pop up. This will be for the issuer to confirm they are wanting to delete the selected group.

Clicking "OK" will remove the group, whilst clicking "Cancel" will close the pop up with no further action taken.

Manage group members



From this page the issuer will be able to add or remove recipients from groups.

Once a group has been selected the left hand table will update to show recipients who have not yet been added to the selected group. The other table will show all recipients that have been added to that group previously.

The status against the recipients is based on whether they have a user account. This is a traffic light system which will reflect the status of the account in the <u>Manage badge recipients</u> page.

Note: Recipients without confirmed email addressess cannot be issued a badge. So recipients who have not completed account registration will not appear in the list of recipients who can be issued a badge on the 'Manage Badge Issuing' page, even if you have added them to a group and select that group when issuing.

Manage group members - Add

Select recipients from the left hand table, by clicking on the rows. Holding CTRL and clicking will allow for multiple recipients to be selected. Alternatively the "Select all" or "Deselect all" buttons at the top of the tables can be used. The selected rows will show with a blue background.

Once the recipients have been selected click the "Add >" button to move them into the group, that is selected in the dropdown.

The recipients will now show up in the right hand table, and will no longer be selectable in the left hand table for that group.

Manage group members - Remove

Select recipients from the right hand table, by clicking on the rows. Holding CTRL and clicking will allow for multiple recipients to be selected. Alternatively the "Select all" or "Deselect all" buttons at the top of the tables can be used. The selected rows will show with a blue background.

Once the recipients have been selected click the "< Remove" button to remove them from the selected group.

The recipients will now show up in the left hand table, and will no longer be in the table for that group.

Manage event permissions



This screen is to manage the visibility of a recipient on the leaderboard screen. Due to GDPR regulations this allows the delegates to allow or disallow their name being displayed on the leaderboard, which may be visible at an event when collecting badges.

These permissions are configured per event. Therefore, if a recipient had been to a previous event and are attending a new one, they will need to confirm if they are happy to display their name at the new event even if they had agreed for the previous event.

From this screen the issuer can add, edit or delete Manage event permissions.

Manage event permissions - Create



Clicking the "Create Recipient Event Permission" button will expand a form at the top of the page with the relevant fields for adding recipient permissions per event individually.

All fields are mandatory, and the issuer will be required to select the recipient name from a dropdown list as well as the event they are attending from the dropdown list. There are then two options to select from, "yes" or "no", based on whether the recipient wishes to display their name or not on the leaderboard.

Clicking "Save" will add the permission record, whilst clicking "Cancel" will collapse the form.

Manage event permissions - Bulk create



Clicking the "Import Bulk Recipient Event" button will expand a form at the top of the page with instructions on what is required to bulk import recipient permissions, rather than adding them individually.

As per the instructions, a .csv file with the details should be uploaded.

Clicking "Import" will add the recipient permissions from the bulk import, whilst clicking "Cancel" will collapse the form.

Note: Recipients will need to have been entered onto the system through the Recipient Management area before any bulk upload or recipient permissions is done. The Issuer will be told of any recipient permissions that could not be added.

Manage event permissions - Edit



Clicking the button will expand a form above the table with the same fields that were available when adding an individual recipient event permission. However, rather than the fields being blank, they will show the information held for the recipient that is being edited.

Clicking "Update" will update the record with the new information, whilst clicking "Cancel" will collapse the form.

Manage event permissions - Delete



Clicking the X button will display a pop up. This will be for the issuer to confirm they are wanting to delete the permission for the selected recipient.

Clicking "OK" will remove it, whilst clicking "Cancel" will close the pop up with no further action taken.

Manage Alignments



Clicking "Manage Alignments" on the issuer admin page will bring the user to this page.

The issuer will be able to create a new alignment, edit or delete existing ones.

The status flag will reflect whether the alignment has been used against a badge that has been issued.

Manage Alignments - Create



Clicking the "Create Alignment" button will expand a form at the top of the page with the relevant fields for adding a new alignment.

Name, URL and description for the alignment are mandatory fields. The rest are optional.

Clicking "Save" will add the new alignment, whilst clicking "Cancel" will collapse the form.

Manage Alignments - View



This button will only be available if a badge this has been linked to has been issued.

Clicking "Close" will collapse the form.

Manage Alignments - Edit



This button will only be available if a badge this has been linked to has not been issued. As once the badge has been issued the linked information cannot be amended.

Clicking the button will expand a form above the table with the same fields that were available when creating a new alignment. However, rather than the fields being blank, they will show the information held for the group that is being edited.

Clicking "Update" will update the record with the new information, whilst clicking "Cancel" will collapse the form.

Manage Alignments - Delete

This button will only be available if a badge this has been linked to has not

Clicking "OK" will remove the alignment, whilst clicking "Cancel" will close the pop up with no further action taken.

Manage Organizations



Clicking "Manage Organizations" on the issuer admin page will bring the user to this page.

The issuer will be able to <u>create a new organization</u>, <u>edit</u> or <u>delete</u> existing ones

The status flag will reflect whether the organization has been used against a badge that has been issued.

Manage Organizations - Create



Clicking the "Create Organization" button will expand a form at the top of the page with the relevant fields for adding a new organization.

Name and email address for the organization are mandatory fields. The rest are optional.

Clicking "Save" will add the new organization, whilst clicking "Cancel" will collapse the form.

Manage Organizations - View



This button will only be available if a badge this has been linked to has been issued.

Clicking "Close" will collapse the form.

Manage Organizations - Edit



This button will only be available if a badge this has been linked to has not been issued. As once the badge has been issued the linked information cannot be amended.

Clicking the button will expand a form above the table with the same fields that were available when creating a new organization. However, rather than the fields being blank, they will show the information held for the group that is being edited.

Clicking "Update" will update the record with the new information, whilst clicking "Cancel" will collapse the form.

Manage Organizations - Delete



This button will only be available if a badge this has been linked to has not been issued. As once the badge has been issued the linked information cannot be deleted.

Clicking the **X** button will display a pop up. This will be for the user to confirm they are wanting to delete the selected organization.

Clicking "OK" will remove the organization, whilst clicking "Cancel" will close the pop up with no further action taken.

Manage Events



Clicking "Manage Events" on the issuer admin page will bring the user to this page.

The issuer will be able to <u>create a new event</u>, <u>edit</u> or <u>delete</u> existing ones.

The status flag will reflect whether the event has been used against a badge that has been issued.

Manage Events - Create



Clicking the "Create Event" button will expand a form at the top of the page with the relevant fields for adding a new event.

Name, start date/time and the end date/time for the event are mandatory fields. The rest are optional.

Clicking "Save" will add the new event, whilst clicking "Cancel" will collapse the form.

Manage Events - View



This button will only be available if a badge this has been linked to has been issued.

Clicking the $\ \$ button will expand a form at the top of the page with read only fields, displaying the data held for that event.

Clicking "Close" will collapse the form.

Manage Events - Edit



This button will only be available if a badge this has been linked to has not been issued. As once the badge has been issued the linked information cannot be amended.

Clicking the / button will expand a form above the table with the same fields

Manage Events - Delete



This button will only be available if a badge this has been linked to has not been issued. As once the badge has been issued the linked information cannot be deleted.

Clicking the **X** button will display a pop up. This will be for the user to confirm they are wanting to delete the selected event.

Clicking "OK" will remove the event, whilst clicking "Cancel" will close the pop up with no further action taken.

Manage Issuer Profiles



Clicking "Manage Issuer Profiles" on the issuer admin page will bring the user to this page.

The issuer will be able to create a new issuer profile, <u>edit</u> or <u>delete</u> existing ones.

The status flag will reflect whether the profile is a draft, pending, rejected or an accepted issuer profile.

Manage Issuer Profiles - Create



Clicking the "Create Issuer Profile" button will expand a form at the top of the page with the relevant fields for adding a new profile for the issuer.

Profile name, issuer name, issuer description, issuer website URL and a logo are mandatory fields. The rest are optional.

Logos can be uploaded, or if there is an existing profile then that logo can be used.

Clicking "Save" will add the new issuer profile, whilst clicking "Cancel" will collapse the form.

When a profile has been added, it will have the status of "draft". Whilst still a draft profile the user can edit or delete it.

If the profile is completed as desired, this can then be submitted to the admin for them to approve. If submitted the profile will have the status of "pending"; the issuer will not be able to edit or delete the profile when it is in this status.

When the profile is submitted an email will be sent to the admin to alert them to a profile being ready to be reviewed.

Manage Issuer Profiles - View

Manage Issuer Profiles - Edit



This button will only be available if this profile has not been accepted or pending. As once the profile has been accepted it cannot be amended.

Clicking the button will expand a form above the table with the same fields that were available when creating a new profile. However, rather than the fields being blank, they will show the information held for the profile that is being edited.

Clicking "Update" will update the record with the new information, whilst clicking "Cancel" will collapse the form.

Manage Issuer Profiles - Delete



This button will only be available if this profile status is not accepted or pending.

Clicking the \mathbf{X} button will display a pop up. This will be for the user to confirm they are wanting to delete the selected profile.

Clicking "OK" will remove the profile, whilst clicking "Cancel" will close the pop up with no further action taken.

Create Badge Images



Clicking "Create Badge Images" on the issuer admin page will bring the user to this page.

The issuer will be able to create a new badge image, <u>edit</u> or <u>delete</u> existing ones

Create Badge Images - Save Draft

When creating a new badge image, it is mandatory to add a name for the badge. All other fields should be filled in as necessary.

If needed, clicking "Clear" will clear the form down so new badge image information can be entered.

Once the form is complete, the user can then click "Save Draft", which is required before the badge can be published for use. A line will then show in the table relating to this new badge draft that has just been created.

A draft badge will show in the table with no information in the "Published Image" column.

Create Badge Images - Publish



A badge can be published straight after a draft has been saved, by clicking

clipboard so the URL can be pasted wherever necessary. It will also then be available to select on the <u>badge creation form</u>.

Create Badge Images - Edit

This button will only be available if a badge this has been linked to has not been issued. As once the badge has been issued the image cannot be amended.

Clicking the
button will populate the original form with all the information for the badge image that is to be amended.

It is possible to edit a badge image that has been published, but not yet issued, but the user will be required to republish the image after updating it. A pop up will highlight this to the user too.

Clicking "Update Draft" will update the record with the new information, whilst clicking "Clear" will reset the form.

Create Badge Images - Delete



This button will only be available if a badge this has been linked to has not been issued. As once the badge has been issued the image cannot be deleted.

Clicking the **X** button will display a pop up. This will be for the user to confirm they are wanting to delete the selected badge image.

Clicking "OK" will remove the image, whilst clicking "Cancel" will close the pop up with no further action taken.

Create Badge Images - Clone

Clicking the button will populate the form with the same information of the badge cloned. This will allow the user to create a new badge without having to fill in all the details again for a similar badge.

This will be saved as a new draft, or the form can be cleared.

Manage Your Badges



Clicking "Manage Badges" on the issuer admin page will bring the user to this page.

The issuer will be able to <u>Create</u>, <u>View</u>, <u>Edit</u> or <u>Delete</u> badges.

The status flag will reflect whether the badge is a draft, pending, rejected or finalised badge. Only finalised badges can be issued to badge recipients.

Manage Badges - Create



Clicking the "Create Badge" button will expand a form at the top of the page with the relevant fields for adding a new badge.

Title, description, image, badge type, version, issuer and criteria for the badge are mandatory fields. The rest are optional.

The images list is pulled from the badge images that the issuer has previously created. However, if they are not published or have been used already they will not show in the list.

If a badge type alignment of "knowledge" is selected, then the user will be required to answer some additional questions about the badge. These are for the admin to refer to when the badge has been submitted, but they will not be stored against the badge JSON, so not visible to the public.

Clicking "Save" will add the new badge, whilst clicking "Cancel" will collapse the form.

When a badge has been added, it will have the status of "draft". Whilst still a draft badge the user can edit or delete the badge.

If the badge is as required, this can then be submitted to the admin for them to approve. If submitted the badge will have the status of "pending"; the issuer will not be able to edit or delete the badge when it is in this status.

When the badge is submitted an email will be sent to the admin to alert them to a badge being ready to be reviewed.

Manage Badges - Manage Qualifying Badges



Clicking the **button** against a badge in the table on the **Manage Badges** page will direct the user to this page.

The issuer will be able to <u>create a qualifying new badge</u>, <u>edit</u> or <u>delete</u> existing ones.

Using qualifying badges is a way to link a non-loC Open Badge to an loC Open Badge. Allowing the recipient to claim the loC equivalent for their portfolio.

Note: The qualifying badge must be in the Open Badge format - https://www.imsglobal.org/sites/default/files/Badges/OBv2p0Final/index.html.

Manage Badges - Manage Qualifying Badges - Add



Clicking the "Add Qualifying Badge" button will expand a form at the top of the page with the relevant fields for adding a new qualifying badge.

Title, description, domain, issuer and issuer URL for the qualifying badge are mandatory fields. The rest are optional.

Clicking "Save" will add the new qualifying badge, whilst clicking "Cancel" will collapse the form.

Important: It is vitally important that the information added to the form matche

The start and end dates are additional fields that allow some time-based controls on when a qualifying badge can be used to claim an IoC badge. These dates are compared against the issue date given in the uploaded qualifying badge. Only if the issue date of the uploaded badge falls between the start and end dates given, can the recipient claim the related IoC badge. If these date fields are not completed the issue date of the qualifying badge is ignored and only the other fields are compared.

Manage Badges - Manage Qualifying Badges - View



Clicking the
 button will expand a form at the top of the page with read only fields, displaying the data held for that qualifying badge.

Clicking "Close" will collapse the form.

Manage Badges - Manage Qualifying Badges - Edit



This button will only be available if a badge this has been linked to has not been used. As once the badge has been issued the linked information cannot be amended.

Clicking the button will expand a form above the table with the same fields that were available when creating a new qualifying badge. However, rather than the fields being blank, they will show the information held for the qualifying badge that is being edited.

Clicking "Update" will update the record with the new information, whilst clicking "Cancel" will collapse the form.

Manage Badges - Manage Qualifying Badges - Delete



This button will only be available if a badge this has been linked to has not been used. As once the badge has been issued the linked information cannot be deleted.

Clicking the **X** button will display a pop up. This will be for the user to confirm they are wanting to delete the selected qualifying badge.

Clicking "OK" will remove the qualifying badge, whilst clicking "Cancel" will close the pop up with no further action taken.

Manage Badges - Manage Qualifying Badges - Enabled

A checkbox will appear in the "Enabled" column per row. If this is checked, then the qualifying badge is flagged as enabled. This means a recipient can claim this badge. If they have a badge that qualifies.

If unchecked a recipient will not be able to claim this badge.

Manage Badges - View



This button will only be available if a badge this has been linked to has been finalized

Clicking the \odot button will expand a form at the top of the page with read only fields, displaying the data held for that event.

Clicking "Close" will collapse the form.

Manage Badges - Edit



This button will only be available if this badge has not been finalized or pending. As once the badge has been finalized it cannot be amended.

Clicking the button will expand a form above the table with the same fields that were available when creating a new badge. However, rather than the fields being blank, they will show the information held for the badge that is being edited.

Clicking "Update" will update the record with the new information, whilst clicking "Cancel" will collapse the form.

Manage Badges - Delete



This button will only be available if this badge has not been issued, finalised or pending. As once the badge has been issued it cannot be deleted.

Clicking the **X** button will display a pop up. This will be for the user to confirm they are wanting to delete the selected badge.

Clicking "OK" will remove the badge, whilst clicking "Cancel" will close the pop up with no further action taken.

Manage badge issuing



From this screen the issuer will be able to initialise a badge issuance to a recipient, add evidence to a badge issuance, and then issue a badge. They will also be able to revoke badges that have already been issued.

The information will be displayed in 3 different tables: <u>Pending</u>, <u>Issued</u> and <u>Revoked</u>.

On initial load of the page, a form at the top of the page will show for "Create a Badge Issuance". The issuer will be required to select a recipient name and

Only recipients with accounts, and therefore verified email addresses, will appear in the recipient name dropdown list.

Clicking "Save" will add this record to the **Pending Badge Issuances** table.

Only one of each badge can be issued to a recipient. Therefore, if the badge has been issued already, or revoked, they cannot re-issued that badge to the same recipient.

Manage badge issuing - Pending



This section on the <u>Manage badge issuing</u> page displays all the badge issuances that the issuer has initialised through the "Create a Badge Issuance" form.

Actions available in this section are edit, manage evidence, issue and delete.

Manage badge issuing - Pending - Manage evidence



Evidence can be added to a pending badge issuance by clicking the evidence button Θ , which will bring the issuer to this page.

From here the issuer can <u>upload new evidence</u>, or <u>view</u>, <u>edit</u> or <u>delete</u> existing evidence.

Manage badge issuing - Pending - Manage evidence - Create



Clicking "Create evidence item" will expand a form above the table for the issuer to complete with the relevant information required for the evidence to be created

A name and a URL for the evidence are mandatory. The URL must start with http:// or https:// to be valid.

Clicking "Add Evidence" will add a record against the pending issued badge. "Cancel" will close the form.

Manage badge issuing - Pending - Manage evidence - View



Once a piece of evidence has been created, this will appear in the table on the <u>Manage Evidence</u> page.

Clicking the view button will open a form at the top with the completed fields of the evidence that had been selected. The fields within this form are read only.

Clicking "Close" will close the form.

Manage badge issuing - Pending - Manage evidence - Edit

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Once a piece of evidence has been created, this will appear in the table on the

Clicking "Update Evidence" will update the record against the pending issued badge. "Cancel" will close the form.

Manage badge issuing - Pending - Manage evidence - Delete



Once a piece of evidence has been created, this will appear in the table on the <u>Manage Evidence</u> page.

Clicking the delete button **x** will open pop up, asking the issuer to confirm if they want to delete the selected evidence.

Clicking "OK" will delete the evidence selected. "Cancel" will close the dialogue.

Manage badge issuing - Pending - Edit



A pending issuance can be edited by clicking the edit button \ref{N} . This will change the form at the top of the page to be the edit form. From here the issuer can change the recipient name or the badge that has been issued.

A dropdown at the top of the form will allow the issuer to select a group, which will filter the recipient name list to only show recipients within that group; narrowing down the list rather than having to scroll through all the active recipients.

Clicking "Update" will update the record, whilst clicking "Cancel" will close the form.

Manage badge issuing - Pending - Issue



Clicking the issue button against a pending item on the Manage Badge Issuing will open a pop up to confirm issuing a badge to the recipient.

Clicking "OK" will issue the badge, clicking "Cancel" will close the pop up with no further action.

In the background this will be writing data to the blockchain, as well as sending an email to the recipient so this may take up to 30 seconds to complete the action.

Manage badge issuing - Pending - Delete



Clicking the delete button **X** against a pending item on the <u>Manage Badge Issuing</u> will open a pop up to confirm deleting a badge for the selected recipient.

Clicking "OK" will delete the badge, clicking "Cancel" will close the pop up with no further action.

The badge can be reissued if needed.

Manage badge issuing - Issued - View



Clicking the view button
 against an issued item on the <u>Manage Badge</u>

 Issuing will load a page with the details of the badge that has been issued.

There is also a section at the bottom of the page with the raw JSON data from the badge .png file. The content above is a friendly format of that information, displayed in tables.

Manage badge issuing - Issued - Revoke



Clicking the revoke button ② against an issued item on the <u>Manage Badge</u> <u>Issuing</u> will load a pop up. Which will ask the user to confirm that they wish to revoke the badge for that recipient.

Clicking "OK" will take them to the next step where the issuer is required to provide a reason for revoking the badge, clicking "Cancel" will close the pop up with no further action.

Note: Revoking the badge will mean the badge recipient, while they will still have the badge file they were emailed, they or anyone else they share it with, will no longer be able to verify the badge through the verification process/interface. The blockchain verification of that badge will have been revoked. In addition, the same recipient cannot be reissued the same badge again. A new version of the badge would need to be entered onto the system to be issued to them. So, revoking a badge should not be done lightly.

Manage badge issuing - Issued - Revoke reason



The pop up will ask for the issuer to provide a reason for revoking the badge. This will not be visible to the recipient, but instead will be stored against the badge for future reference.

Manage badge issuing - Revoked



This section on the <u>Manage badge issuing</u> page displays all the badges that have been revoked.

The only action available in this table is to <u>edit</u> a reason against a badge that has been revoked.

Manage badge issuing - Revoke - Edit



When a badge has been revoked it is possible to amend the revoke reason for it

To do this the issuer needs to click the edit button \nearrow against a revoked badge. Which will then open a pop up, with a field to amend the reason.

Clicking "OK" will update the reason, clicking "Cancel" will close the pop up with no further action.

Manage Claimed Badges



Some IoC badges can be setup as badges that can be automatically claimed a user who has the correct externally awarded qualifying badge.

If any users have claimed any of the Issuer's claimable badges, the claimed badge details will be display here. The issuer can see the information for a particular badge or revoke it if required.

Manage Claimed Badges - Claimed Badges



This table shows the details of badges that have been automatically claimed by users with the correct qualifying badges.

Manage Claimed Badges - Claimed Badges - View



Clicking the view button ② against a claimed badge on the <u>Manage Claimed</u>

<u>Badges</u> will show the details of the badge that has been claimed in a new tab.

There is also a section at the bottom of the page with the raw JSON data from the badge .png file. The content above is a friendly format of that information, displayed in tables.

Manage Claimed Badges - Claimed Badges - Revoke



Clicking the revoke button ② against a claimed badge on the <u>Manage</u>

<u>Claimed Badges</u> will load a pop up. This will ask the user to confirm that they wish to revoke the badge for that badge recipient.

The pop up will ask for the issuer to provide a reason for revoking the badge. This will not be visible to the badge recipient, but instead will be stored against the badge for future reference.

Note: Revoking the badge will mean the recipient, while they will still have the badge file they were emailed, they or anyone else they share it with will no longer be able to verify the badge through the verification process/interface. The verification of that badge will have been revoked. In addition, the recipient cannot be reissued the same badge again. A new version of the badge would need to be entered onto the system to be issued to them. So, revoking a badge should not be done lightly.

Manage Claimed Badges - Revoked Claimed Badges



This table will show a list of the claimed badges that have been previously revoked.

Manage Claimed Badges - Revoked Claimed Badges - Edit



When a badge has been revoked it is possible to amend the revoke reason for it.

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